

Summary of Auditing Proposals Received
RFP - For Auditing Services

	Carr, Riggs & Ingram (CRI)	Cherry Bekaert	Clifton Larson Allen	Mauldin & Jenkins	Purvis Gray & Company
Office Location	Tampa, Florida	Orlando, Florida	Sebring, Winter Haven, Lakeland	Bradenton, Florida	Ocala, Florida
Years of Experience	23 years of experience	70 years of experience	Over 50 years of experience	Over 90 years experience	Over 74 years of experience
Staff	21 local offices, 300 professionals	220 personnel in Florida	Over 120 professionals in local offices Total staff of 7,000	100 professionals with government experience	100 employees
Gov. Experience	Page 3 200 Governments in Florida including 22 counties and 46 municipalities	Page 3 32 municipalities, 26 counties, 100 other government units in Southeast U.S. Experienced with airport audits, page 14	(listed in Transmittal Letter) More than 3,450 local, county and state government agenizes	Page 1 Over 500 governmental units in the Southeast on an annual basis.	Page 1 25 Municipalities, 7 Counties, 7 School Boards on an annual basis.
Engagement Team	Page 15	Page 16	Page 14	Page 19	Page 13
Professional Education	Page 24	Page 26	Page A-2	Page 19	Page 15
Audit Approach	Page 26	Page 31	Page 20	Page 35	Page 44
Management Letter	Page 31	Page 42	Page A-44	Page 57	Page 56
Familiarity with Cert. of Achievement Reporting	Page 3	Page 6, 41	Page 37	Page 15	Page 43
Number of Estimated Hours Proposed Engagement	700 hrs - Page 26	570 hrs - Page 35	590 hrs - Page 33	450 hrs - Page 38, 6	580 hrs - Page 3
Cost - First Year FY 2020	Listed on page 5 City 39,000 General Pension 4,000 Firefighters Pension 4,000 Police Pension 4,000 Airport Audit 7,000 Total 58,000 Additional Fee: Single Audit 5000 Not to exceed amount 63,000	Listed on page 7 City 43,500 General Pension 2,400 Firefighters Pension 2,400 Police Pension 2,400 Airport Audit 5,500 Total 56,200 Single Audit 6800 Not to exceed amount 63,000	Listed on page 2 City 48,000 General Pension 2,000 Firefighters Pension 2,000 Police Pension 2,000 Admin. & Technology Cl 3,150 Airport Audit 4,500 Total 61,650 Additional Fee: Single Audit* 4500 Not to exceed amount 66,150	Listed on page 6 City 32,500 General Pension 6,500 Firefighters Pension 6,000 Police Pension 6,500 CRA 5,000 Airport Audit 16,000 Total 72,500 Additional Fee: Single Audit Not to exceed amount 72,500	Listed on page 3 City 48,600 General Pension 2,200 Firefighters Pension 2,200 Police Pension 2,200 Airport Audit 5,000 CAFR Assistance 1000 Total 61,200 Additional Fee: Single Audit 4000 Not to exceed amount 65,200
Cost - Second Year FY 2021	City 39,000 General Pension 4,000 Firefighters Pension 4,000 Police Pension 4,000 Airport Audit 7,000 Total 58,000 Additional Fee: Single Audit 5000 Not to exceed amount 63,000	City 44,300 General Pension 2,450 Firefighters Pension 2,450 Police Pension 2,450 Airport Audit 5,600 Total 57,250 Single Audit 6900 Not to exceed amount 64,150	City 48,190 General Pension 2,000 Firefighters Pension 2,000 Police Pension 2,000 Admin. & Technology Cl 3,160 Airport Audit 4,500 Total 61,850 Additional Fee: Single Audit* 4500 Not to exceed amount 66,350	City 32,500 General Pension 6,500 Firefighters Pension 6,000 Police Pension 6,500 CRA 5,000 Airport Audit 16,000 Total 72,500 Additional Fee: Single Audit Not to exceed amount 72,500	City 49,568 General Pension 2,244 Firefighters Pension 2,244 Police Pension 2,244 Airport Audit 5,100 CAFR Assistance 1,020 Total 62,420 Additional Fee: Single Audit 4,080 Not to exceed amount 66,500

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Cost - Third Year FY 2022	City	39,000	45,000	48,380	33,000	50,529
	General Pension	4,000	2,500	2,000	6,600	2,289
	Firefighters Pension	4,000	2,500	2,000	6,100	2,289
	Police Pension	4,000	2,500	2,000	6,600	2,289
	Airport Audit	7,000	5,700	4,500	16,200	5,202
	Total	58,000	58,200	62,050	73,500	63,638
	Additional Fee:					
	Single Audit	5000	7000	4500		4,162
	Not to exceed amount	63,000	65,200	66,550	73,500	67,800
Cost - Forth Year FY 2023	City	39,000	45,700	48,570	33,500	51,584
	General Pension	4,000	2,550	2,000	6,700	2,335
	Firefighters Pension	4,000	2,550	2,000	6,200	2,335
	Police Pension	4,000	2,550	2,000	6,700	2,335
	Airport Audit	7,000	5,800	4,500	16,400	5,306
	Total	58,000	59,150	62,250	74,500	64,955
	Additional Fee:					
	Single Audit	5000	7100	4500		4,245
	Not to exceed amount	63,000	66,250	66,750	74,500	69,200
Cost - Fifth Year FY 2024	City	39,000	46,400	48,760	34,000	52,632
	General Pension	4,000	2,600	2,000	6,800	2,381
	Firefighters Pension	4,000	2,600	2,000	6,300	2,381
	Police Pension	4,000	2,600	2,000	6,800	2,381
	Airport Audit	7,000	5,900	4,500	16,600	5,412
	Total	58,000	60,100	62,450	75,500	66,270
	Additional Fee:					
	Single Audit	5000	7200	4500		4,330
	Not to exceed amount	63,000	67,300	66,950	75,500	70,600

Summary worksheet prepared by Dorothy Abbott, Finance Director on 09/09/2020. Worksheet is intended for discussion purposes only. Audit Selection Committee Members will be provided copies of all proposals received for their review.

Note: Finance expects to have single audits each year.